

# economic indicators

Statistics reprinted with permission of Federal Deposit Insurance Corporation -- Regional Economic Conditions (RECON)

*Greater Des Moines is statistically equivalent to the Des Moines-West Des Moines Metropolitan Statistical Area, comprised of five counties in Central Iowa.*

LABOR FORCE AND POPULATION											
US (Sum of States)											
	2007	2008	2009	08Q1	08Q2	08Q3	08Q4	09Q1	09Q2	09Q3	09Q4
<b>Labor Force (000)</b>	153,124.3	154,286.8	154,142.1	152,822.0	154,264.3	155,399.0	154,661.7	153,659.0	154,697.0	154,923.3	153,289.0
% Chg Year Ago	1.1%	0.8%	-0.1%	0.5%	1.0%	1.0%	0.6%	0.5%	0.3%	-0.3%	-0.9%
Employed	146,046.7	145,362.5	139,877.5	144,755.0	146,165.7	146,028.7	144,500.7	140,124.7	140,591.7	140,069.3	138,724.3
% Chg Year Ago	1.1%	-0.5%	-3.8%	0.0%	0.1%	-0.5%	-1.5%	-3.2%	-3.8%	-4.1%	-4.0%
Unemployed	7,077.7	8,924.3	14,264.6	8,067.0	8,098.7	9,370.3	10,161.0	13,534.3	14,105.3	14,854.0	14,564.7
% Chg Year Ago	1.1%	26.1%	59.8%	10.2%	19.6%	30.2%	44.7%	67.8%	74.2%	58.5%	43.3%
Unemployment Rate	4.6%	5.8%	9.3%	5.3%	5.2%	6.0%	6.6%	8.8%	9.1%	9.6%	9.5%
<b>Population (000)</b>	301,580.0	304,375.0	307,007.0								
% Chg Year Ago	1.0%	0.9%	0.9%								
Iowa											
	2007	2008	2009	08Q1	08Q2	08Q3	08Q4	09Q1	09Q2	09Q3	09Q4
<b>Labor Force (000)</b>	1,660.2	1,678.4	1,673.8	1,662.8	1,681.0	1,688.1	1,681.5	1,662.6	1,674.0	1,680.6	1,678.0
% Chg Year Ago	0.4%	1.1%	-0.3%	0.9%	1.4%	1.4%	0.6%	0.0%	-0.4%	-0.4%	-0.2%
Employed	1,598.3	1,605.3	1,574.0	1,588.0	1,614.3	1,615.5	1,603.4	1,561.1	1,580.9	1,581.6	1,572.5
% Chg Year Ago	0.4%	0.4%	-1.9%	0.7%	1.0%	0.6%	-0.4%	-1.7%	-2.1%	-2.1%	-1.9%
Unemployed	61.9	73.1	99.8	74.9	66.7	72.6	78.1	101.5	93.1	99.0	105.5
% Chg Year Ago	0.8%	18.1%	36.5%	6.5%	13.8%	25.6%	28.5%	35.5%	39.6%	36.4%	35.1%
Unemployment Rate	3.7%	4.4%	6.0%	4.5%	4.0%	4.3%	4.7%	6.1%	5.5%	5.9%	6.3%
<b>Population (000)</b>	2,978.7	2,994.0	3,007.9								
% Chg Year Ago	0.5%	0.5%	0.5%								
Des Moines, IA (MSA)											
	2007	2008	2009	08Q1	08Q2	08Q3	08Q4	09Q1	09Q2	09Q3	09Q4
<b>Labor Force (000)</b>	310.5	313.6	315.1	312.3	313.7	317.0	311.4	309.3	315.0	320.2	315.9
% Chg Year Ago	1.9%	1.0%	0.5%	1.8%	1.6%	1.1%	-0.4%	-1.0%	0.4%	1.0%	1.4%
Employed	299.7	301.4	297.5	299.6	302.4	305.0	298.7	293.1	299.0	301.4	296.5
% Chg Year Ago	1.8%	0.6%	-1.3%	1.6%	1.3%	0.6%	-1.1%	-2.2%	-1.1%	-1.2%	-0.7%
Unemployed	10.8	12.2	17.6	12.8	11.4	12.0	12.6	16.2	16.0	18.8	19.4
% Chg Year Ago	2.9%	13.0%	44.3%	7.6%	11.8%	16.5%	17.8%	26.6%	40.4%	56.7%	54.0%
Unemployment Rate	3.5%	3.9%	5.6%	4.1%	3.7%	3.8%	4.1%	5.2%	5.1%	5.9%	6.1%
<b>Population (000)</b>	545.7	556.2									
% Chg Year Ago	2.1%	1.9%									

Data is Not Seasonally Adjusted

Source: Bureau of Labor Statistics (Haver Analytics)

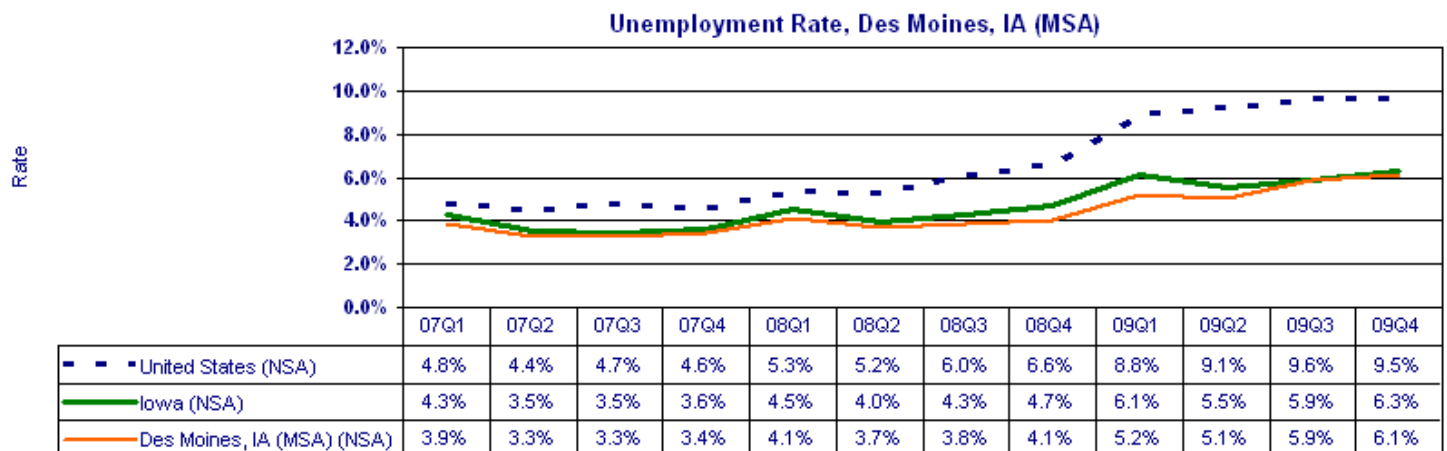
Created 3/17/2010 8:43:01 AM

PAYROLL EMPLOYMENT												
United States												
	2007	2008	2009	08Q1	08Q2	08Q3	08Q4	09Q1	09Q2	09Q3	09Q4	
<b>Total (000)</b>	137,598.4	136,790.3	130,919.8	136,380.0	137,919.0	136,690.7	136,171.7	131,348.0	131,534.3	130,028.3	130,768.7	
% Chg Year Ago	1.1%	-0.6%	-4.3%	0.5%	-0.2%	-0.7%	-2.0%	-3.7%	-4.6%	-4.9%	-4.0%	
Government	22,218.2	22,509.4	22,549.2	22,608.7	22,742.3	21,718.3	22,968.3	22,767.0	22,894.3	21,631.0	22,904.3	
% Chg Year Ago	1.1%	1.3%	0.2%	1.3%	1.3%	1.6%	1.0%	0.7%	0.7%	-0.4%	-0.3%	
Manufacturing	13,879.1	13,405.8	11,883.2	13,585.3	13,542.0	13,435.3	13,060.7	12,276.0	11,877.3	11,752.3	11,627.0	
% Chg Year Ago	-2.0%	-3.4%	-11.4%	-2.2%	-2.7%	-3.4%	-5.3%	-9.6%	-12.3%	-12.5%	-11.0%	
Private Nonmfg	101,501.2	100,875.1	96,487.5	100,186.0	101,634.7	101,537.0	100,142.7	96,305.0	96,762.7	96,645.0	96,237.3	
% Chg Year Ago	1.5%	-0.6%	-4.3%	0.7%	-0.1%	-0.8%	-2.2%	-3.9%	-4.8%	-4.8%	-3.9%	
Iowa												
	2007	2008	2009	08Q1	08Q2	08Q3	08Q4	09Q1	09Q2	09Q3	09Q4	
<b>Total (000)</b>	1,519.1	1,524.4	1,478.2	1,501.9	1,540.3	1,521.5	1,533.9	1,472.2	1,492.0	1,464.8	1,483.9	
% Chg Year Ago	1.0%	0.3%	-3.0%	0.9%	0.6%	0.4%	-0.5%	-2.0%	-3.1%	-3.7%	-3.3%	
Government	249.9	252.9	254.7	254.3	257.9	239.0	260.6	257.2	260.7	241.0	260.1	
% Chg Year Ago	1.1%	1.2%	0.7%	1.1%	1.3%	1.4%	1.2%	1.1%	1.1%	0.8%	-0.2%	
Manufacturing	229.6	227.4	203.7	228.8	229.5	228.2	223.0	209.9	202.6	200.0	202.1	
% Chg Year Ago	-0.6%	-1.0%	-10.4%	0.6%	0.2%	-1.3%	-3.4%	-8.3%	-11.7%	-12.4%	-9.4%	
Private Nonmfg	1,039.6	1,044.1	1,019.8	1,018.8	1,052.8	1,054.3	1,050.3	1,005.2	1,028.7	1,023.8	1,021.7	
% Chg Year Ago	1.3%	0.4%	-2.3%	1.0%	0.5%	0.6%	-0.3%	-1.3%	-2.3%	-2.9%	-2.7%	
Des Moines, IA (MSA)												
	2007	2008	2009	08Q1	08Q2	08Q3	08Q4	09Q1	09Q2	09Q3	09Q4	
<b>Total (000)</b>	322.7	325.3	317.8	320.4	328.1	326.1	326.5	316.3	321.3	316.3	317.3	
% Chg Year Ago	2.5%	0.8%	-2.3%	1.8%	1.1%	0.7%	-0.4%	-1.3%	-2.1%	-3.0%	-2.8%	
Government	40.8	41.9	42.5	42.0	42.7	40.1	43.0	43.1	43.7	40.3	42.7	
% Chg Year Ago	3.6%	2.7%	1.4%	2.7%	3.1%	2.3%	2.9%	2.6%	2.3%	0.5%	-0.7%	
Manufacturing	19.7	19.6	18.1	19.7	19.7	19.7	19.3	18.3	18.2	18.0	18.0	
% Chg Year Ago	-1.0%	-0.5%	-7.7%	1.0%	0.5%	0.5%	-3.0%	-7.1%	-7.6%	-8.6%	-6.7%	
Private Nonmfg	262.1	263.7	257.2	258.8	265.7	266.4	264.1	254.8	259.4	258.1	256.6	
% Chg Year Ago	2.6%	0.6%	-2.5%	1.8%	0.9%	0.6%	-0.8%	-1.5%	-2.4%	-3.1%	-2.8%	

Data is Not Seasonally Adjusted

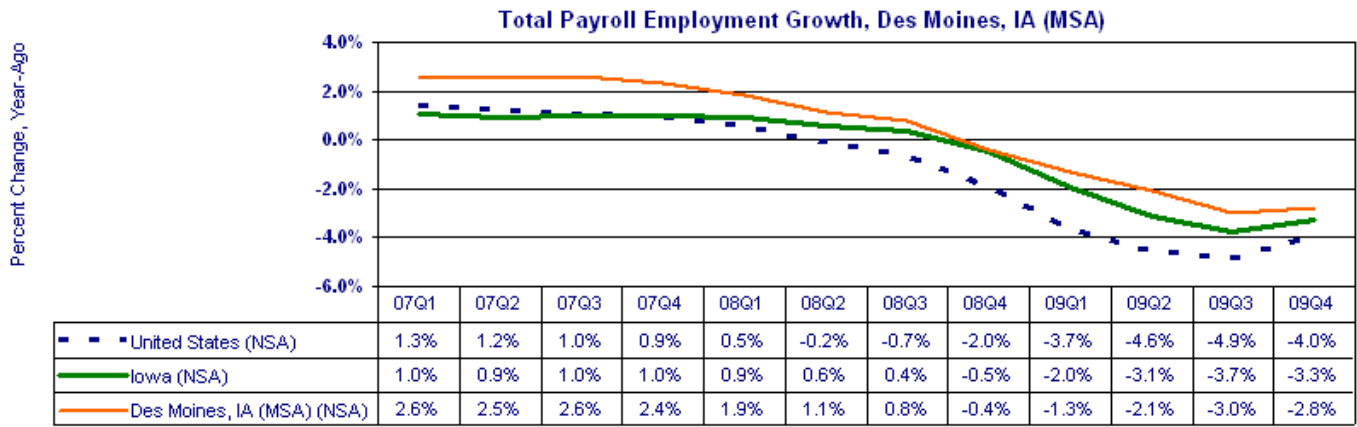
Source: Bureau of Labor Statistics (Haver Analytics)

Created 3/16/2010 12:39:34 PM



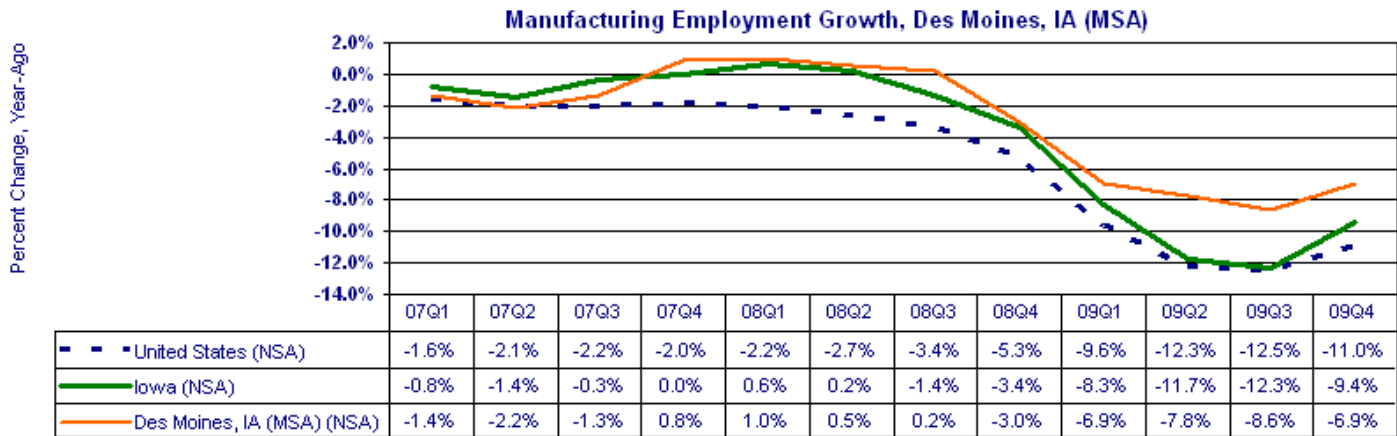
SA = Seasonally Adjusted, NSA = Not Seasonally Adjusted

Source: Bureau of Labor Statistics (Haver Analytics) Created 3/16/2010 2:40:39 PM



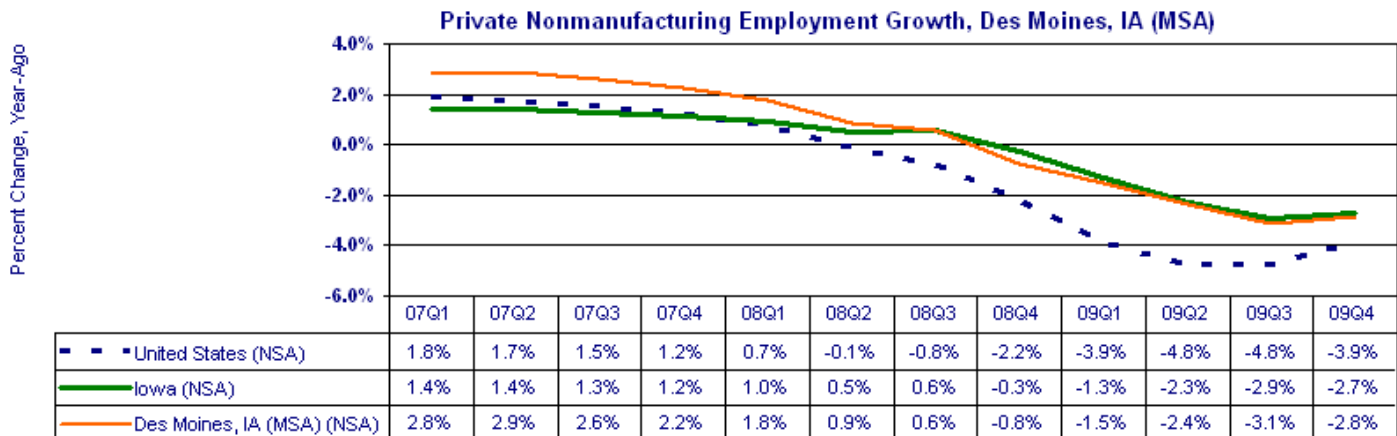
NSA = Not Seasonally Adjusted

Source: Bureau of Labor Statistics (Haver Analytics) Created 3/16/2010 12:20:51 PM



NSA = Not Seasonally Adjusted

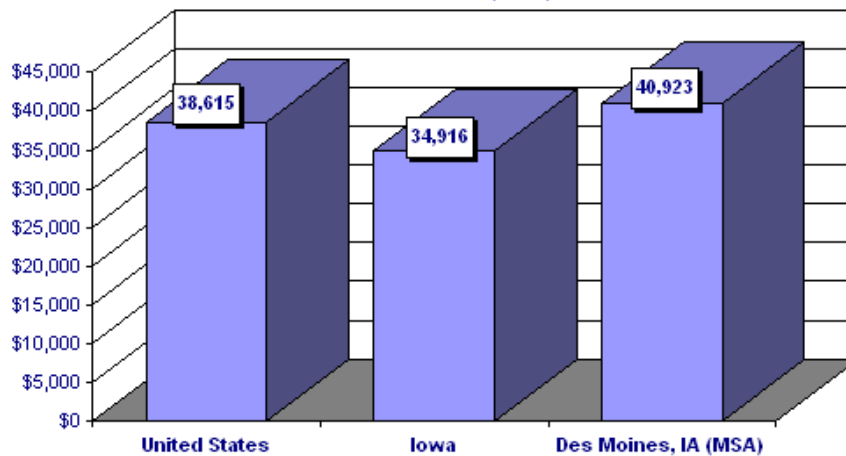
Source: Bureau of Labor Statistics (Haver Analytics) Created 3/16/2010 1:00:09 PM



NSA = Not Seasonally Adjusted

Source: Bureau of Labor Statistics (Haver Analytics) Created 3/16/2010 12:51:09 PM

Per Capita Personal Income  
Des Moines, IA (MSA) - 2007



Source: Bureau of Economic Analysis (Haver Analytics)

Created 5/20/2009 3:59:41 PM

**RESIDENTIAL REAL ESTATE ACTIVITY**

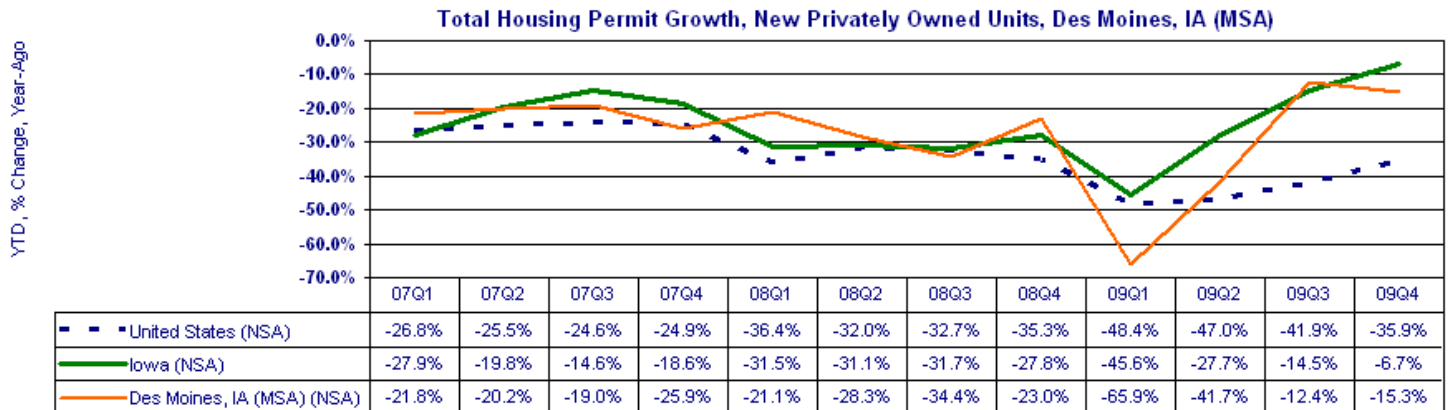
<b>United States</b>											
	2007	2008	2009	08Q1	08Q2	08Q3	08Q4	09Q1	09Q2	09Q3	09Q4
<b>Total Permits (year-to-date)</b>	1,380,470	892,771	572,232	230,879	521,364	749,924	892,771	119,053	276,356	435,781	572,232
<i>% Chg Year Ago</i>	-24.9%	-35.3%	-35.9%	-36.4%	-32.0%	-32.7%	-35.3%	-48.4%	-47.0%	-41.9%	-35.9%
Single Family Housing Permits	973,262	569,873	435,095	149,251	332,296	480,760	569,873	80,072	203,237	330,984	435,095
<i>% Chg Year Ago</i>	-29.5%	-41.4%	-23.7%	-43.1%	-41.0%	-40.4%	-41.4%	-46.4%	-38.8%	-31.2%	-23.7%
Multi Family Housing Permits	407,208	322,898	137,137	81,628	189,068	269,164	322,898	38,981	73,119	104,797	137,137
<i>% Chg Year Ago</i>	-11.0%	-20.7%	-57.5%	-19.0%	-7.4%	-12.4%	-20.7%	-52.2%	-61.3%	-61.1%	-57.5%
<b>Median SF Home Prices (IISA)</b>											
<i>% Chg Year Ago</i>											
<b>Existing Home Sales (IISA)</b>											
<i>% Chg Year Ago</i>											
<b>Iowa</b>											
	2007	2008	2009	08Q1	08Q2	08Q3	08Q4	09Q1	09Q2	09Q3	09Q4
<b>Total Permits (year-to-date)</b>	10,580	7,638	7,130	1,374	3,775	5,819	7,638	747	2,728	4,978	7,130
<i>% Chg Year Ago</i>	-18.6%	-27.8%	-6.7%	-31.5%	-31.1%	-31.7%	-27.8%	-45.6%	-27.7%	-14.5%	-6.7%
Single Family Housing Permits	8,219	5,550	5,407	1,039	2,910	4,509	5,550	683	2,412	4,144	5,407
<i>% Chg Year Ago</i>	-18.0%	-32.5%	-2.6%	-31.2%	-31.9%	-31.9%	-32.5%	-34.3%	-17.1%	-8.1%	-2.6%
Multi Family Housing Permits	2,361	2,088	1,723	335	865	1,310	2,088	64	316	834	1,723
<i>% Chg Year Ago</i>	-20.7%	-11.6%	-17.5%	-32.3%	-28.0%	-31.0%	-11.6%	-80.9%	-63.5%	-36.3%	-17.5%
<b>Existing Home Sales (IISA)</b>											
<i>% Chg Year Ago</i>											
<b>Des Moines, IA (MSA)</b>											
	2007	2008	2009	08Q1	08Q2	08Q3	08Q4	09Q1	09Q2	09Q3	09Q4
<b>Total Permits (year-to-date)</b>	3,806	2,929	2,482	656	1,488	2,010	2,929	224	867	1,760	2,482
<i>% Chg Year Ago</i>	-25.9%	-23.0%	-15.3%	-21.1%	-28.3%	-34.4%	-23.0%	-65.9%	-41.7%	-12.4%	-15.3%
Single Family Housing Permits	3,168	1,815	1,803	411	931	1,410	1,815	220	761	1,411	1,803
<i>% Chg Year Ago</i>	-17.7%	-42.7%	-0.7%	-26.6%	-41.9%	-43.9%	-42.7%	-46.5%	-18.3%	0.1%	-0.7%
Multi Family Housing Permits	638	1,114	679	245	557	600	1,114	4	106	349	679
<i>% Chg Year Ago</i>	-50.3%	74.6%	-39.0%	-9.6%	17.8%	9.3%	74.6%	-98.4%	-81.0%	-41.8%	-39.0%
<b>Median SF Home Prices (IISA)</b>											
<i>% Chg Year Ago</i>											

NSA = Not Seasonally Adjusted

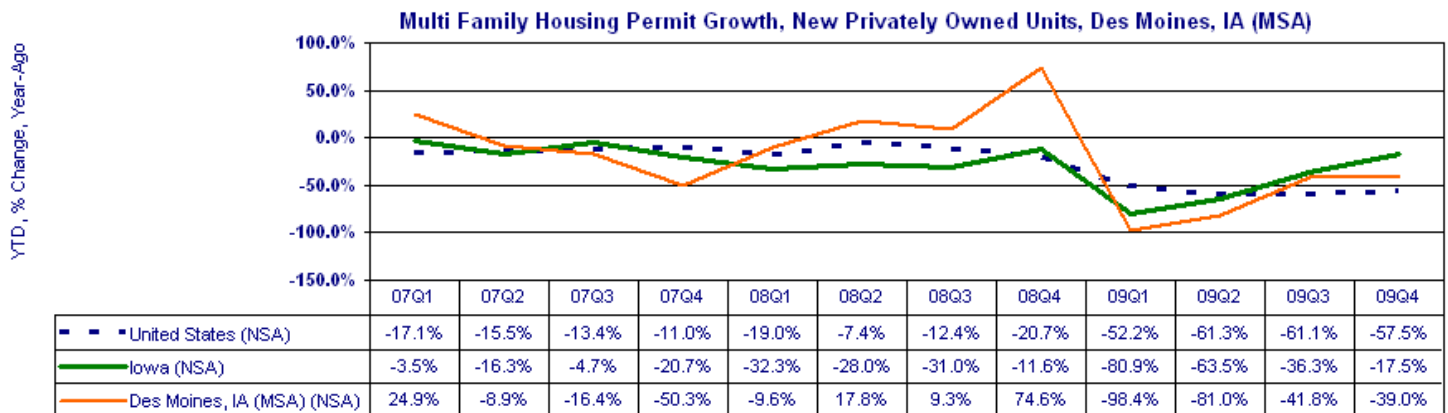
Source: Bureau of Census, National Association of Realtors (Haver Analytics)

Permit data is New Privately Owned Housing Units Authorized

Created 2/19/2010 12:35:26 PM



NSA = Not Seasonally Adjusted  
 Source: Bureau of Census (Haver Analytics) Created 2/19/2010 1:00:22 PM



NSA = Not Seasonally Adjusted  
 Source: Bureau of Census (Haver Analytics) Created 2/19/2010 1:38:27 PM

**For more information about Greater Des Moines and its economy, please contact the Partnership's Manager of Economic Research at 515-286-4953.**